

(On Bidder's Letter Head)

Expression of Interest

Date:

To,
Authorized Officer,
Satin Creditcare Network Limited
Plot 492, Udyog Vihar, Phase - III
Gurugram, Haryana – 122016

Sub: Purchase of Stressed Financial Assets portfolio – February 2025

We refer to the advertisement of Satin Creditcare Network Limited (“**SCNL**”) in Business Standard dated February 26, 2025 for the sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of the Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in the Data Room being set up by SCNL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by SCNL.

We have executed the NDA as on _____ and have attached the same as an enclosure.

Details of the Authorized signatory are as below:

Name:

Address:

Contact No.:

Email ID:

We shall coordinate with you regarding the Data Room schedule.

With regards,

<Authorized Signatory>