

(On Bidder's Letter Head)

Expression of Interest

Date:

To,  
Authorized Officer,  
Satin Creditcare Network Limited  
Plot 492, Udyog Vihar, Phase - III  
Gurugram, Haryana – 122016

Sub: Purchase of Stressed Financial Assets portfolio – December 2024

We refer to the advertisement of Satin Creditcare Network Limited (“SCNL”) in Business Standard dated November 27, 2024 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by SCNL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by SCNL.

We have executed NDA as on \_\_\_\_\_ and have attached the same as enclosure.

Details of the Authorized signatory are as below:

Name:

Address:

Contact No.:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorized Signatory>