



July 19, 2024

To,
The Manager,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Sub: Intimation under Regulation 15 of Chapter II of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (the “SEBI NCS Regulations”)

Dear Sir / Madam,

Pursuant to Regulation 15 of Chapter II of the SEBI NCS Regulations, please find enclosed the Notice regarding early redemption of Non-Convertible Debentures (NCDs) issued under ISIN INE836B07626. The same has been duly sent to debenture holders and the debenture trustee.

This is for your information and records.

Thanking You.

Yours faithfully,
For **Satin Creditcare Network Limited**

(Vikas Gupta)
Company Secretary & Chief Compliance Officer

Encl. as above



To:

BlueOrchard Microfinance Fund
rue d'Alsace 2, L-1122 Luxembourg,
Grand Duchy of Luxembourg

CC:

Catalyst Trusteeship Limited
910-911, 9th Floor, Kailash Building
26, Kasturba Gandhi Marg,
New Delhi 110001

Date: 19th July 2024

Subject:

We refer to the Debenture Trust Deed dated August 25, 2021 executed between Satin Creditcare Network Limited (the "Issuer") and Catalyst Trusteeship Limited (the "Debenture Trustee") pursuant to which, 373 (Three Hundred and Seventy-Three) Secured, Rated, Listed, Redeemable, Transferable Non-convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, aggregating up to Rs. 37,30,00,000 /- (Rupees Thirty-Seven Crores and Thirty Lakhs only) on a private placement basis (the "Issue") were allotted to BlueOrchard Microfinance Fund (the "Debenture Holder")

Dear Sir/Ma'am,

In accordance with Clause 1.6 (ii) of Part B of the above-mentioned DTD, I, an authorized signatory, on behalf of Satin Creditcare Network Limited hereby confirm that we intent to exercise the Call Option on the Call Option Date being September 2, 2024 and we shall make the payment following the Business Day Convention as mentioned in Clause 1.8 of Part B of the DTD.

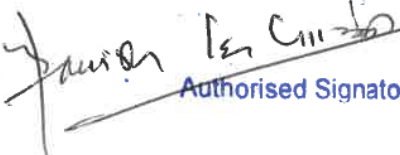
Thanking you,

Yours truly,

Signed and delivered by

M/S SATIN CREDITCARE NETWORK LIMITED

For Satin Creditcare Network Ltd.


Authorized Signatory

Authorized Signatory