



December 14, 2023

To,  
**The Manager,**  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra East, Mumbai-400051

**The Manager,**  
**BSE Limited,**  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai-400001

**Symbol: SATIN****Scrip Code: 539404**

**Sub: Qualified Institutions Placement of Equity Shares of face value of INR 10/- each (the “Equity Shares”) by Satin Creditcare Network Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”)**

Dear Sir/Madam,

Further, in terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Fund Raising Committee of Board of Directors of Satin Creditcare Network Limited (the ‘**Company**’) is scheduled to be held on Tuesday, December 19, 2023, *inter alia* to consider and approve the Issue price of the Equity Shares including a discount on the floor price calculated in accordance with the SEBI ICDR Regulations, if any thereto as permitted under the SEBI ICDR Regulations, and pursuant to the approval of the Shareholders of our Company through Special Resolution passed at the Extra-Ordinary General Meeting held on November 27, 2023, for the Equity Shares to be allotted to Qualified Institutional Buyers, pursuant to the Issue.

We request you to take the above on record and the same be treated as compliance under applicable provisions of the SEBI Listing Regulations.

Thanking You.

Yours faithfully,  
For **Satin Creditcare Network Limited**

**(Vikas Gupta)**  
**Company Secretary & Chief Compliance Officer**

**CORPORATE OFFICE:**

Plot No. 492, Udyog Vihar,  
Phase – III, Gurugram,  
Haryana – 122016, India

**REGISTERED OFFICE:**

5th Floor, Kundan Bhawan,  
Azadpur Commercial Complex,  
Azadpur, New Delhi – 110033, India

**CIN**

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**Landline No** : 0124-4715400**E-Mail ID** : [info@satincreditcare.com](mailto:info@satincreditcare.com)**Website** : [www.satincreditcare.com](http://www.satincreditcare.com)