### FORM NO. CAA. 2

[Pursuant to Section 230 (3) and rule 6 and 7)] **CP(CAA)/28(CHE)/2022 in CA/414/CAA/2020** 

and In the Matter of Scheme of Amalgamation of M/s. Nispratapa Consultancy Services Private Limited (Transferor Company')

M/s. SVL Limited (Transferee Company) and

their respective Shareholders and Creditors M/s. Nispratapa Consultancy Services Private Limited New No: 14, old No: 12/1,3rd Floor Thiruvalluvar Street,

Rangarajapuram, Kodambakkam, Chennaj 600024

#### ...Petitioner Company / Transferor Company **NOTICE OF PETITION**

Notice is hereby given that a Joint Petition under sections 230 to 232 of the Companies Act 2013 with respect to the Scheme of Merger by Absorption of M/s. Nispratapa Consultance Services Private Limited (Transferor Company') with M/s. SVL Limited (Transferee Company) and their respective Shareholders and Creditors was filed by the Petitioner Companies with the Hon'ble National Company Law Tribunal, Chennai Bench ('NCLT') on 07th February 2022 and the said petition was admitted on 21st April, 2022. The Hon'ble NCLT, Chennai Bench, vide its order dated 21st April, 2022, has fixed the date of hearing of the said Joint Petition on the

Any person desirous of opposing the proposed Scheme of Merger by Absorption should send to the Petitioners' Authorized Representative, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioners' Authorized Representative not later than thirty days from the date of the publication of this Notice. Where he seeks to oppose the Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished to any person requiring the same on payment of the prescribed charges for the same.

CS I B HARIKRISHNA, Authorized Representative of the Petitioners No.44/38, Veerabadran Street, Nungambakkam, Chennai – 600 034

> LONGVIEW TEA CO. LTD CIN No.L15491WB1879PLC000377 Registered office: 16, Hare Street, Kolkata-700 001

www.longviewtea.org Email: info@longviewtea.org. Phone No.033-2248-2391/2/3 Fax No. 033-2248-9382 Notice of the Annual General Meeting, Book Closure and E-Voting Information

NOTICE is hereby given that 143rd Annual General Meeting ('AGM') of the members o Longview Tea Company Limited for the FY 2021-22 will be held on Wednesday, the 29th day of lune, 2022 at 12.30p.m. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") in compliance with the provisions of the Companies Act, 2013 (the Act') and MCA Circulars dated 14th December, 2021 read with General Circulars dated 13th January, 2021, 8th April 2020, 13th April 2020 and 5th May 2020 (collectively referred to as 'MCA Circulars') and SEBI Circulars and provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to transact the business as set out in the Notice of the AGM dated April 19

In terms of the aforesaid circulars, the Notice of the AGM and Annual Report for the financial yea ended March 31, 2022 has been sent only through e-mails to those members who email IDs are registered with the Company or the Registrar and Share Transfer Agent (RTA) or the Depositor Participant(s) and the same has been completed on 4th June, 2022. The Notice and Annua Report are also available on the website of the Company viz. www.longviewtea.org at the link http://longviewtea.org/notice/AGM%20Notice%202022.pdf (AGM Notice) and http://longviewtea.org/financialresult/Annual%20Report%202021-22.pdf (Annual Report) and also available on the website of stock exchange, BSE Limited viz. www.bseindia.com. The Notice shall also be available on the website of Central Depository Services (India) Limited ("CDSL") viz

In compliance with the provisions of Section 108 and rules made there under and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is providing to its members, facility of remote e-voting before the AGM and e-voting during the AGM in respect of the businesses as set out in the Notice dated 19.04.2022 of AGM and for this purpose the company has appointed CDSL for facilitating voting through electronic means. The detailed instructions for remote e-voting as well as e-voting during the Meeting are given in the

Notice of AGM. The remote e-voting period shall commence on Saturday, June 25,2022(09:00 A.M.) and ends or Tuesday, June 28, 2022(5:00 P.M.). The remote e-voting module shall be disabled by CDSL for voting thereafter.

A person, whose name appears in the register of Members / Beneficial Owners as on the cut-off date, i.e., Wednesday, 22nd June 2022, only shall be entitled to avail the facility of remote e voting as well as voting during the meeting through VC/OAVM. The voting rights of the members shall be in proportion to their share of the paid up equity share capital of the Company as on the

Any person, who acquires the shares of the Company and becomes a Member of the Company after dispatch of Notice of the AGM and holds shares as on the cut-off date i.e. Wednesday, 22nd June 2022, may obtain the User ID and Password in the manner as mentioned in the Notice of the

The facility of voting through electronic voting system shall also be made available at AGM through VC/OAVM. Only those members attending the meeting through VC/OAVM who have not already cast vote through remote e-voting shall be able to exercise their voting rights during the meeting. The members who have cast their vote on resolution(s) by remote e-voting prior to the AGM will also be eligible to participate at the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolutions again. Once the vote on a resolution is cast by the member, the nember shall not be allowed to change it subsequently.

All queries and/or grievances connected with the facility for voting by electronic means of participating in the AGM through VC/OAVM may be addressed to Mr. Rakesh Dalvi, Sr. Manager (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

Notice is hereby also given that pursuant to Section 91 of the Companies Act, 2013 and rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from June 23, 2022 to June 29, 2022 (both days inclusive) for the purpose of Annual General Meeting.

For Longview Tea Company Limited

Place : Kolkata

Nikita Puria Company Secretary



CIN: L16005WB1910PLC001985

Registered Office: Virginia House, 37 Jawaharlal Nehru Road, Kolkata 700 071 Tel: +91 33 2288 9371 · Fax: +91 33 2288 2358 · E-mail: isc@itc.in

Members are hereby informed that the 111th Annual General Meeting ('AGM') of the Company will be held on Wednesday, 20th July, 2022 at 10.30 a.m. (IST) through Video Conferencing / Other Audio Visual Means, in conformity with the applicable provisions of the Companies Act, 2013 ('the Act') and the Rules thereunder read with the Circulars issued by the Ministry of Corporate Affairs, Government of India.

The Notice of the 111th AGM and the Report and Accounts 2022, in conformity with the applicable regulatory requirements, will be sent only through electronic mode to those Members who have registered their e-mail addresses with the Company or with the Depositories. The said AGM Notice and the Report and Accounts 2022 will also be available on the Company's corporate website (www.itcportal.com), and on the websites of National Stock Exchange of India Limited (www.nseindia.com), BSE Limited (www.bseindia.com) and The Calcutta Stock Exchange Limited (www.cse-india.com), where the Company's shares are listed.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Resolutions for consideration at the 111th AGM will be transacted through remote e-voting (i.e. facility to cast vote prior to the AGM) and also e-voting during the AGM, for which purpose the services of National Securities Depository Limited ('NSDL') have been engaged by the Company.

Members who hold shares in the certificate form or who have not registered their e-mail addresses with the Company or with the Depositories and wish to receive the AGM Notice and the Report and Accounts 2022, or participate in the AGM, or cast their votes through remote e-voting or e-voting during the meeting, are required to register their e-mail addresses on the Company's corporate website www.itcportal.com under the section 'Investor Relations'. Alternatively, Members may send a letter requesting for registration of their e-mail addresses, mentioning their name and DP ID & Client ID / folio number, through e-mail at isc@itc.in or by post to the Investor Service Centre of the Company ('ISC') at 37 Jawaharlal Nehru Road, Kolkata 700 071.

The Final Dividend of ₹6.25 per Ordinary Share of ₹1/- each recommended by the Board of Directors of the Company for the financial year ended 31st March, 2022, if declared at the 111th AGM, will be remitted, after deduction of tax at source, through electronic mode to those Members who have furnished their required bank details to the Company / the respective Depository Participants ('DPs'). Members who have not opted for remittance of dividend through electronic mode and wish to avail the same, are required to provide their bank details, including IFSC ('Indian Financial System Code') and MICR ('Magnetic Ink Character Recognition'), to the respective DPs, in case shares are held in the dematerialised form, or to ISC, where shares are held in the certificate form, on or before 5th July, 2022. Members holding shares in the certificate form may use the prescribed form for this purpose, which may be accessed on the Company's corporate website under the section 'Investor Relations' or can be furnished by ISC on request

In respect of Members who do not opt for remittance of dividend through electronic mode, dividend warrants / demand drafts will be sent by post to their registered addresses.

Date: 6th June, 2022

ITC Limited R. K. Singhi Executive Vice President & Company Secretary

#### SATIN CREDITCARE NETWORK LIMITED

CIN: L65991DL1990PLC041796 Read. Office: 5th Floor, Kundan Bhawan, Azadour Commercial Complex, Azadour, Delhi-110033 Corporate Office : Plot No. 492, Udyog Vihar, Phase -III, Gurugram, Haryana-122016

Phone: 0124-4715400; Website: www.satincreditcare.com

Email Id: secretarial@satincreditcare.com

Satin Creditcare Network Limited invites Expression of Interest from eligible ARCs/Banks/ Financial Institutions for the proposed sale of certain stressed Financial Assets. The sale shall be on "As is where is and what is where is" basis and "Without recourse basis". Fligible prospective investors are requested to intimate their willingness to participate by way of an "Expression of interest". Kindly refer to the Company's website - https://www.satincreditcare.com bsite - https://www.saumoroance. For Satin Creditcare Network Limiter Sd/

June 6, 2022 Gurugram

(Rakesh Sachdeva) Tel: 0124 - 4715 400

### ASSAM POWER GENERATION CORPORATION LTD.

Tender Notice No: APGCL/CGM(Gen)/E-Tender/GT Spares/LTPS/2022-23/06 The Chief General Manager (Gen.), APGCL invites online tenders from reputed bidder for the following work at Lakwa Thermal Power Station, Maibella, Disi Charaideo, Assam, Pin: 785689 Assam.

Name of the Work: Supply of Turbine Bucket (Part No. 35306090) of GE Make MS-5001 Frame-V Gas Turbine (20 MW) at Lakwa Thermal Power Station, Maibella, Dist.- Charaideo, Assam.

Important Dates regarding the tender: Online Bid submission start date Online Bid submission end date a Technical Rid opening date

From 12:00 hours of 08-06-2022. Up to 12:00 hours of 22-06-2022. At 12:00 hours of 23-06-2022

To be intimated latter. b. Price Bid Opening Date For details, please visit e-procurement portal https://assamtenders.gov.in Any addendum/corrigendum/extension/cancellation etc. will be made available in https://assamtenders.gov.in only

Bidding shall be done online at https://assamtenders.gov.in

Sd/- Chief General Manager (Gen.) APGCL, Bijulee Bhawan, Guwahati-1 CAS/2022-23/29



Registered Office: IFCI Tower, 61 Nehru Place New Delhi-110 019 Tel: 011-41732000/41792800 Website: www.ifciltd.com CIN : L74899DL1993GOI053677



Tender No : IFCI/HO/M&R/08/2022-23, dated 06/06/2022 SALE OF FINANCIAL ASSETS BY IFCI LTD. **UNDER OPEN AUCTION METHOD** 

IFCI Ltd. invites bids from Banks/Fls/NBFCs/ARCs, as eligible under RBIs regulator ork for sale /transfer of the following NPA

Name of the borrower	Nature of Financial Asset	Outstanding Amount (Rs.) (as on 15/05/2022)	Terms of Sale	EMD* (Rs.)		
Asian Colour Coated spat Ltd.	Corporate Loan	4,78,34,42,680.15/-	100% cash basis	5,00,00,000/-		
FMD is not stated as a percentage of reserve price						

The Tender Document with detailed terms and conditions for the same has been uploaded on the website (http://www.ifciltd.com) under Tenders → Sale of Properties → NPA. Last date for submission of Expression of Interest (EOI) is 16/06/2022. The e-auction will take place on 29/06/2022 All corrigenda/addenda/amendments/time extensions/clarifications etc., if any, to the Tende

will be hosted only at the website (http://www.ifciltd.com). Note: IFCI reserves the right to reject all or any bid(s), wholly or partly without assigning any

General Manager (Monitoring & Recovery

## **Business Standard**

**DELHI EDITION** 

Printed and Published by Nandan Singh Rawat on behalf of Business Standard Private Limited and printed at The Indian Express (P) Ltd. A-8. Sector-7. Noida. Gautam Budh Nagar-201301 and published at Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi 110002

> Editor : Shailesh Dobhal RNI NO. 57376/1994

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OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ('SEBI (SAST) REGULATIONS, 2011') FOR THE ATTENTION OF THE SHAREHOLDERS OF

### **GI ENGINEERING SOLUTIONS LIMITED**

CIN: L40109MH2006PLC163731

Registered Office: 73A SDF - III, SEEPZ, Andheri (East), Mumbai - 400096, India Tel. No.: +91-22-44884488; Fax. No.: +91-22-28290603

Email ID: investors@giesl.in Website: www.giesl.in

Open Offer for acquisition of 22,39,089Equity Shares from the Shareholders of Gl Engineering Solutions Limited by

Mr. Vishesh Gupta and Vrindaa Advanced Materials Limited

This Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Mr. Vishesi Gupta and Vrindaa Advanced Materials Limited (hereinafter referred to as 'Acquirers') pursuant to Regulation 18(7) of SEBI (SAST) Regulations, 2011 in respect of the Takeover Open Offer to acquire substantial shares and control over GI Engineering Solutions Limited (hereinafter referred to as 'GESL'' 'Target Company'). The Detailed Public Statement ('DPS') with respect to the aforementioned offer was made on March 11, 2022, Friday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Pratahkal (Marathi) (Mumbai Edition).

- Offer Priceof INR 5.15 (Indian Rupees Five and One Five Paisa Only) per fully paid-up equity share
- Independent Directors Committee (IDC) recommends that the Offer Price is in compliance with the applicable regulations and can be considered as fair and reasonable. The recommendation of IDC was published in aforesaid newspapers on June 02, 2022, Thursday.

This is not a competing offer.

- Letter of Offer ('LOO') has been dispatched to all the equity shareholders of 'GESL' whose names appear in its Register of Members onMay 24, 2022, Tuesday, the Identified Date.
- The LOO along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website, <a href="https://www.bebi.gov.in">www.bebiste</a> www.nseindia.com</a> and the website of Manager to the Offer, <a href="https://www.corporateprofessionals.com">www.corporateprofessionals.com</a> and shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt/non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:
  - In the case of Equity Shares held in physical form The Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer shall approach the Selling Broker. The Selling Broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical share certificate(s). The Selling Broker(s) shall print the TRS generated by the Exchange Bidding System. TRS will contain the details of order submitted like Folio No., Certificate No., Dist. Nos., No. of Equity shares etc.and such equity shareholders should note that physical Equity Shares will not be accepted unless the complete set of documents as mentioned in Para 8.12 is submitted. Acceptance of the physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be
- depicted on the exchange platform. In case of Equity Shares held in dematerialized form

Eligible Person(s) may participate in the Offer by approaching their respective Selling Broker and tender Shares in the Open Offer as per the procedure mentioned under Para 8.11 of the

6. Changes suggested by SEBI in their comments to be incorporated: Original and Revised schedule of Activities

ACTIVITY	ORIGINAL	REVISED	
	DATE AND DAY	DATE AND DAY	
Public Announcement (PA) Date	March 04, 2022 Friday	March 04, 2022 Friday	
Detailed Public Statement (DPS) Date	March 11, 2022 Friday	March 11, 2022 Friday	
Filing of draft offer document with SEBI	March 21, 2022 Monday	March 21, 2022 Monday	
Last date for a competing offer	April 01, 2022 Friday	April 01, 2022 Friday	
Identified Date*	April 13, 2022 Wednesday	May 24, 2022 Tuesday	
Date by which Letter of Offer will be despatched to the shareholders	April 22, 2022 Friday	May 31, 2022 Tuesday	
Issue Opening PA Date	April 28, 2022 Thursday	June 06, 2022 Monday	
Last date by which Board of TC shall give its recommendations	April 26, 2022 Tuesday	June 02, 2022 Thursday	
Date of commencement of tendering period (Offer opening Date)	April 29, 2022 Friday	June 07, 2022 Tuesday	
Date of expiry of tendering period (Offer closing Date)	May 13, 2022 Friday	June 20, 2022 Monday	
Date by which all requirements including payment of consideration would be completed	May 30, 2022 Monday	July 04, 2022 Monday	

\*Identified Date is only for the purpose of determining the names of the shareholders of the Target Company to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, person acting in concert with Acquirers, and persons deemed to be acting in concert thereof) are eligible to participate in the Offer at any time before the closure of the Offer.

- Kindly note that inadvertently in para 7.1.2 of the Letter of Offer, the Identified Date is mentioned as April 13, 2022, Wednesday instead of May 24, 2022, Tuesday, which is correct.
- The Open Offer will be implemented through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016. Acquirers have appointed Nikunj Stock Brokers Limited ('Buying Broker') for the Open Offer through whom th purchases and settlement of Open Offer shall be made during the Tendering Period. procedure for tendering of shares is given in Para 8 -"Procedure for Acceptance and Settlement" of the Letter of Offer.
- Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the LOO

**MANAGER TO THE OFFER** 



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED
CIN: U74899DL2000PTC104508
D-28, South Extn., Part-I, New Delhi - 110049
Contact Person: Mr. Manoj Kumar / Ms. Ruchika Sharma
bi: +91-11-40622228 / +91-11-40622248 Fax. No.: +91-11-40622201
Email: manoj@indiacp.com/ ruchika.sharma@indiacp.com
SEBI Regn. No: INM000011435

For and on behalf of

Mr. Vishesh Gupta Acquirer 1 Place: New Delhi Date: June 06, 2022

For Vrindaa Advanced Materials Limited Mr. Hari Bhagwan Sharma Acquirer 2

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### ASSAM POWER GENERATION CORPORATION LTD.

Tender Notice No: APGCL/DGM(Proc)/e-Tender-OCEMS NRPP/2022-23/05 The Chief General Manager (Gen.), APGCL invites online tenders from reputed pidder for the following work at Namrup Replacement Power Project, APGCL

Namrup, Dist. Dibrugarh, Assam-786622. Name of the Work: Supply, Installation, Testing & Commissioning of equipmen and instruments related to Effluent Quality Monitoring System, Suspended Particulate Matter Analyser System, etc. along with Online Connectivity of Continuous Emission Monitoring System (CEMS) & Effluent Treatment Plant (ETP) Outputs with Central Pollution Control Board (CPCB) & State Pollution Control Board (SPCB) Servers for continuous online real time monitoring of industrial emission & effluent of 1×100 MW CC Namrup Replacement Power Project (NRPP), APGCL, Namrup,

mportant Dates regarding the tender From 12:00 hours of 13-06-2022. Online Bid submission start date Online Bid submission end date Up to 12:00 hours of 28-06-2022. a. Technical Bid opening date b. Price Bid Opening Date At 12:00 hours of 29-06-2022.

To be intimated latter. For details, please visit e-procurement portal https://assamtenders.gov.in Any addendum/corrigendum/extension/cancellation etc. will be made available in https://assamtenders.gov.in only

Bidding shall be done online at https://assamtenders.gov.in Sd/- Chief General Manager (Gen.) CAS/2022-23/30

APGCL, Bijulee Bhawan, Guwahati-1

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE SHAREHOLDERS OF

# LEENA CONSULTANCY LIMITED

Registered Office: 123, Floor-1, Phiroz Jeejeebhoy Towers, Bombay Stock Exchange, Dalal Street, Fort, Mumbai-400 001  $\textbf{Contact No.:} + 91\ 22\ 2272\ 4302\ |\ \textbf{Email ID}: leen a consultancy @yahoo.co.in\ |\ \textbf{Website}: www.leen a consultancy.in$ 

This advertisement is issued by Mark Corporate Advisors Private Limited (**"Manager to the Offer"**) for and on behalf of Mr Sundeep Mahendra Sanghavi ("Acquirer 1") and Mr. Punit Devendra Shah ("Acquirer 2") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["SEBI (SAST) Regulations, 2011"], in respect of the Open Offer to acquire up to 13,28,600 equity shares of ₹10 each of Leena Consultancy Limited ("LCL"/"Target Company") representing 26% of the Emerging Voting Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was published on April 26, 2022 in the following newspapers

Sr. No.	Newspapers	Language	Editions
1)	Business Standard	English	All Editions
2)	Business Standard	Hindi	All Editions
3)	Navshakti	Marathi	Mumbai Edition

1) The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) or

the Offer, which was published on June 02, 2022 in the above mentioned newspapers and the same are as under: Recommendation on the IDC is of the view that the Open Offer is fair and reasonable Open offer, as to whether the

offer is fair and reasonable Summary of reasons for IDC has taken into consideration the following for making the recommendation: recommendation

IDC has reviewed (a) The Public Announcement ("PA") dated April 19, 2022 in connection with the Offer issued on behalf of the Acquirers (b) The Detailed Public Statement ("DPS") which was published on April 26, 2022 and (c) The Letter of Offer ("LoF") dated May 27, 2022. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹10 per equity share for Public Shareholders offered by the Acquirers (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.

There was no Competitive Bid.

The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e. May 24, 2022 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on May 30, 2022. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.

- The equity shares acquired pursuant to the Share Purchase Agreement ("SPA") entered on April 19, 2022 has been transferred to the respective demat accounts of the Acquirers in accordance with Regulation 22(2) of SEBI (SAST) Regulations, 2011.
- The Shareholders of the Target Company have approved the Preferential Issue on May 19, 2022 and BSE Limited, Mumbai ("BSE") has issued its in-principle approval for the same on May 13, 2022 for listing of the said shares. Subsequently, the said shares have been allotted on June 01, 2022 and the equity shares pertaining to Acquirers will be transferred in their respective Demat Account pursuant to Regulation 22 (2A) of SEBI (SAST) Regulations, 2011.
- The Shareholders of the Target Company have approved on May 19, 2022, the inclusion of business of imports, exports indenting, trading, manufacturing, buying, selling of various polymers, Plastic Raw Materials, Plastic finished products, PVC resin, Melamine, Unhazardous chemical Products, Synthetic raw materials, Di-Octyl Thelapalate and such powder of all description, Petrochemical, Plastic items and related products in the Main Objects of the Target Company.
- None of the Acquirers are having any relationship with the Target Company as well as with the Seller. As on the date of LoF, no directions subsisting or proceedings pending against the Acquirers under SEBI Act 1992 and

Regulations made thereunder or before any other Regulator. The Acquirers are not registered with any other Regulatory/Government Authority in any capacity.

As on the date of LoF, no directions subsisting or proceedings pending against the Target Company under SEBI Act 1992 and Regulations made thereunder or before any other Regulator

11) The Promoters/Promoter Group, Directors and KMPs are not in the list of 'wilful defaulters' issued by any bank, financial institution, or consortium thereof in accordance with guidelines on wilful defaulters issued by RBI and as per Regulation 6A of SERI (SAST) Regulations 2011 12) The Promoters/Promoter Group, Directors and KMPs have not been declared as a fugitive economic offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 6B of SEBI (SAST) Regulations, 2011.

3) The Target Company is not registered with any other Regulatory/Government Authority in any capacity. 14) The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations,

2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars"). In terms of SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only accepted quantity of Equity Shares will b

debited from the demat account of the concerned Public Shareholder. 15) All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.

16) A copy of the LoF is also available on the website of SEBI. 17) The Final Observation Letter no. SEBI/HO/CFD/DCR2/P/OW//21582/2022 was received from SEBI on May 20, 2022 and

the comments received in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable.

18) Procedure for Acceptance and Settlement of Offer: a) In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LoF along

with duly filled and signed Form SH-4. b) In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoF.

19) Schedule of Activities:

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is

Activity	Original Schedule		Revised Schedule	
Activity	Date	Day	Date	Day
Date of the Public Announcement	April 19, 2022	Tuesday	April 19, 2022	Tuesday
Date of publishing the Detailed Public Statement	April 26, 2022	Tuesday	April 26, 2022	Tuesday
Last date for filing of Draft Letter of Offer with SEBI	May 04, 2022	Wednesday	May 04, 2022	Wednesday
Last date of a competing offer	May 19, 2022	Thursday	May 19, 2022	Thursday
Latest date by which SEBI's observations will be received (in the event SEBI has not sought clarification or additional information from the Manager to the Open Offer)	May 26, 2022	Thursday	May 20, 2022	Friday
Identified Date*	May 30, 2022	Monday	May 24, 2022	Tuesday
Last date by which the Letter of Offer will be dispatched to the Shareholders (Except the Acquirers/Promoter Seller of the Target Company) as on the identified date	June 06, 2022	Monday	May 31, 2022	Tuesday
Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	June 08, 2022	Wednesday	June 02, 2022	Thursday
Last Date for revising the Offer Price/number of shares	June 09, 2022	Thursday	June 03, 2022	Friday
Date of Public Announcement for Opening the Offer	June 10, 2022	Friday	June 06, 2022	Monday
Date of Commencement of the Tendering Period ("Offer Opening date")	June 13, 2022	Monday	June 07, 2022	Tuesday
Date of Closing of the Tendering Period ("Offer Closing date")	June 24, 2022	Friday	June 20, 2022	Monday
Last date for communicating rejection/acceptance and payment of consideration for accepted equity shares/credit of unaccepted shares to demat account	July 08, 2022	Friday	July 04, 2022	Monday

\*Identified Date is only for the purpose of determining the names of the Eligible Shareholders (except the Acquirers/Promoter) Promoter Group of the Target Company/Seller) as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares (except those who are excluded in the ambit of Eligible Shareholders) of

the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e. www.sebi.gov.in.



On behalf of the Acquirers:

**Mark Corporate Advisors Private Limited** CIN: U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),

Off W. E. Highway, Vile Parle (East), Mumbai- 400 057

Tel. No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur E-Mail ID: openoffer@markcorporateadvisors.com SEBI Registration No.: INM000012128

Sundeep Mahendra Sanghavi

Punit Devendra Shah ("Acquirer 2") Signed by duly constituted Power of Attorney holder, Sundeep Mahendra Sanghavi

Sd/-

Date: June 06, 2022

Place: Mumbai