

June 24, 2022

**The Manager,**  
**National Stock Exchange of India Ltd.**  
 Exchange Plaza, C-1, Block G,  
 Bandra Kurla Complex, Bandra East,  
 Mumbai-400051

**The Manager**  
**BSE Limited**  
 25<sup>th</sup> Floor, P. J. Towers,  
 Dalal Street,  
 Mumbai – 400001

**Scrip Code: SATIN**

**Scrip Code: 539404**

**Subject: Intimation of Allotment of Secured, Rated, Unlisted, Redeemable, Transferable, Non-Convertible Debentures (NCDs)**

Dear Sir/Madam,

In continuation to our earlier intimation dated June 20, 2022, pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited in its meeting held today i.e. June 24, 2022 has allotted NCDs of INR 96.25 Crore.

Details of the same are as follows:

<b>Type of Securities</b>	Secured, Rated, Unlisted, Redeemable, Transferable, Non-Convertible Debentures
<b>Type of Issuance</b>	Private Placement
<b>Name of Investor</b>	1. AAV Sarl 2. Masala Investments Sarl
<b>Total Number of Securities issued</b>	19,250 NCDs of INR 50,000/- each
<b>Issue Size</b>	INR 96.25 Crore
<b>Tenure of the instrument</b>	60 months from the date of allotment
<b>Date of Allotment</b>	June 24, 2022
<b>Date of Maturity</b>	June 24, 2027
<b>Coupon/interest offered</b>	11.15% per annum
<b>Schedule of payment of interest</b>	Semi-Annually
<b>Schedule of payment of principal amount</b>	99.99% of principal will be repaid on June 24, 2025 and the remaining 0.01% will be repaid on June 24, 2027
<b>Charge/security</b>	The obligations of the Issuer under the NCDs will be secured by a hypothecation of loans (and/or other assets) in the form of a fixed charge, whereas the cumulative amount of all assets subject to the hypothecation shall be, at any time, not less than 100% of the outstanding amounts under the NCDs
<b>Special right/interest/privileges attached</b>	Not Applicable
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Not Applicable



<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of Redemption of NCDs</b>	99.99% of principal will be repaid on June 24, 2025 and the remaining 0.01% will be repaid on June 24, 2027

The above is for your information and record.

Thanking You

Yours faithfully,  
For **Satin Creditcare Network Limited**

**(Vipul Sharma)**  
**Company Secretary & Compliance Officer**