

(On Bidder's Letter Head)

Expression of Interest

Date:

To,

Authorised Officer,
Satin Creditcare Network Limited,
Plot 492, Udyog Vihar Phase III
Gurugram, Haryana – 122016

Sub: Purchase of Stressed Financial Assets portfolio – June 2022

We refer to the advertisement of Satin Creditcare Network Limited (“SCNL”) in Business Standard dated June 6, 2022 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by SCNL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by SCNL.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>