



March 30, 2022

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

The Manager
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: SATIN**Scrip Code: 539404**

Subject: Intimation of Allotment of Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures (NCDs)

Dear Sir/Madam,

In continuation to our earlier intimation dated March 16, 2022, pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited in its meeting held on March 30, 2022 has allotted the NCDs of INR 30 Crore.

Details of the same are as follows:

Type of Securities	Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures
Type of Issuance	Private Placement
Name of Investor	1. Blueorchard Microfinance Fund (BOMF) 2. Microfinance Initiative for Asia Debt Fund SA, SICAV-SIF (MIFA)
Total Number of Securities issued	300 NCDs of INR 10,00,000/- each
Issue Size	INR 30 Crore
Tenure of the instrument	48 months from the date of allotment
Date of Allotment	March 30, 2022
Date of Maturity	March 30, 2026
Coupon/interest offered	11.7702% per annum
Schedule of payment of interest	Semi-Annually
Schedule of payment of principal amount	25% of principal at the end of 36 months and 75% at the end of 48 months.
Charge/security	Company shall maintain security cover of at least 1.05 times or 105% of principal and interest outstanding with exclusivity on such security interest.
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on	Not Applicable



due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
Details of Redemption of NCDs	NCDs will be redeemed on March 30, 2026

The above is for your information and record please.

Thanking You

Yours faithfully,
For Satin Creditcare Network Limited


(Vipul Sharma)
Company Secretary & Compliance Officer

