



January 25, 2022

To,
The Manager,
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

Scrip Code: 539404

Symbol: SATIN

Sub: Outcome of Working Committee Meeting of Satin Creditcare Network Limited in accordance with Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Working Committee of the Company, at their meeting held today i.e., Tuesday, January 25, 2022, at Corporate Office of the Company, has inter alia, considered and approved the following businesses:

- I.** Allotment of 30,76,916 (Thirty Lakh Seventy Six Thousand Nine Hundred and Sixteen) equity shares of face value of INR 10/- (Indian Rupees Ten only) each (“**Equity Shares**”) fully paid-up, for cash at an issue price of INR 81.25/- (Indian Rupees Eighty One and Twenty Five Paise only) per equity share (including premium of INR 71.25 per equity share), on a preferential basis in the following manner:

S. No.	Name of the Allottee	Category	No. of Equity Shares Allotted
1.	Aarti Agrifeeds LLP	Non-Promoter	7,69,229
2.	Adesh Agricare LLP	Non-Promoter	7,69,229
3.	Adesh Agrifarm LLP	Non-Promoter	7,69,229
4.	Trimudra Trade & Holdings Private Limited	Non-Promoter	7,69,229
Total			30,76,916

- II.** Allotment of 2,46,15,384 (Two Crore Forty Six Lakh Fifteen Thousand Three Hundred and Eighty Four) fully convertible warrants (“**Warrants**”) at an issue price of INR 81.25/- (Indian Rupees Eighty One and Twenty Five Paise only) per Warrant, convertible at the option of the Warrant holder, in one or more tranches, within eighteen (18) months from the date of allotment into equivalent number of fully paid-up equity shares of face value of INR 10/- (Indian Rupees Ten only) each of the Company, on a preferential basis in the following manner:



S. No.	Name of the Allottee	Category	No. of Warrants Allotted
1.	Trishashna Holdings & Investments Private Limited	Promoter & Promoter Group	1,23,07,692
2.	Florintree Ventures LLP	Non-Promoter	1,23,07,692
Total			2,46,15,384

Consequent to the allotment of Equity Shares, the paid-up equity share capital of the Company stands increased from INR 71,94,20,810/- (Indian Rupees Seventy One Crore Ninety Four Lakh Twenty Thousand Eight Hundred and Ten only) divided into 7,19,42,081 (Seven Crore Nineteen Lakh Forty Two Thousand and Eighty One) Equity Shares to INR 75,01,89,970/- (Indian Rupees Seventy Five Crore One Lakh Eighty Nine Thousand Nine Hundred and Seventy only) divided into 7,50,18,997 (Seven Crore Fifty Lakh Eighteen Thousand Nine Hundred and Ninety Seven) Equity Shares of face value of INR 10/- (Indian Rupees Ten only) each.

We request you to take the same on record.

Thanking You.

Yours faithfully,
For Satin Creditcare Network Limited


(Vipul Sharma)



Company Secretary and Compliance Officer