

Notice:

1. In terms of the provisions of the Act, read with the relevant Rules made thereunder, the Final Call Notice is being sent in electronic mode to members whose e-mail address is registered with the Company or the Depository Participant(s), unless the members have registered their request for the hard copy of the same. The Final Call Notice along with the detailed instructions and payment slip are also available on the Company's website viz. www.satincare.com.

Physical copy of the Final Call Notice along with the detailed instructions and payment slip are being sent to those members:

- a) who have not registered their e-mail address with the Company or Depository Participant(s);
or
 - b) who have specifically registered their request for the hard copy of the same.
2. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer dated August 4, 2020["LoF"].

Payment Instructions

3. Please note that:

- cash payment shall not be accepted.
- Shareholders are advised to make payment in full of the Final Call. If the amount paid is less than the Final Call due, such amount will be adjusted at ₹ 15/- per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Shareholder will be deemed "in arrears of payment of Final Call" to the extent of partly paid-up equity shares on which the Final Call remains unpaid and the consequences of failure to pay the Final Call would apply to him.

For example: If a shareholder holds 1000 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the Final Call will be ₹15,000. If such holder makes a payment of ₹12,000, such holder will receive such number of fully paid-up ordinary shares converted in proportion to the payment made i.e. 800 fully paid-up equity shares. Partly paid-up equity shares in respect of which the Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the LOF.

- Excess amount paid by a Shareholder or any amount paid by a person who is not a Shareholder, will be unblocked (in ASBA applications) or refund (any other mode of payment).
- payments made using third party bank accounts are liable to be rejected and the Company, Lead Manager and the Registrar shall rely on the self- certification of the transaction in this regard.

a) Through Physical/Online ASBA

Shareholders may pay the final call money by:

- (i) Online : Website of the SCSBs

- (ii) Physical: Submitting a physical Application Form ([click here](#)) to the Designated Branch of the SCSB

blocking call money payable on the final call Notice in their respective ASBA Accounts.

b) For payment through 3-in-1 Account

- (i) In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make a call money payment by using facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Please check with your respective broker for availability of the 3-in-1 type account facility.
- (ii) Shareholders must log into their demat account and choose the name of the company ‘**SATIN CREDITCARE NETWORK LIMITED**’ and further click on the option to ‘Make Call Money Payment’ and proceed accordingly.
- (iii) Shareholders are requested to check with their respective brokers for exact process to be followed.
- (iv) Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Lead Manager or Registrar will not be responsible for non-availability of this payment method to the shareholders.

c) For payment through cheque/ demand draft

- (i) Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

For Residential Shareholders	Satin Creditcare Network Ltd Partly Paid-up Shares Final Call Money A/c – R
For Non-Residential Shareholders	Satin Creditcare Network Ltd Partly Paid-up Shares Final Call Money A/c – NR

- (ii) Please [click here](#) to access the payment slip.
- (iii) The shareholder must state the following details in the payment slip:
- Full Name of the Sole/Final Joint Applicant;
 - Final Call Notice No.;
 - DP ID No./ Client ID No.; and
 - No. of partly paid -up equity shares.
- (iv) The payment slip along with the amount payable by cheque or demand draft must be presented at IndusInd Bank Limited branches at the following locations on or before Friday, August 20, 2021:

For Resident Shareholders	Ahmedabad: World Business House, M. G. Road Nr. Parimal Garden, Ellis Bridge Ahmedabad - 380 006; BANGALORE: Ground Floor, Centenary Building, No. 28, M. G. Road, Bangalore - 560 001; Chennai: No.3 Village Road Nungambakkam, Chennai - 600 034; Gurugram: Block A, Sushant Lok, Phase I, Tower B, First India Place, Gr. Floor,
----------------------------------	---

	Mehrauli- Gurugram Road, Gurugram 122002, Haryana; Hyderabad: H.No.8-2-277/3 & 3A, Laxmi Plaza, Road No. 3, Banjara Hills, Hyderabad – 500 034; Indore: Industry House 15 Agra Mumbai Road, Old Palasia, Indore - 452 001; Jaipur: Sangam Complex, Gr. Flr. Church Road, Jaipur 302 001; Kolkata: Savitri Towers, 3A, Upper Wood Street, Kolkata – 700 017; Lucknow: Ground Floor, HT House 25, Ashok Marg, Lucknow – 226001; New Delhi: Dr. Gopal Das Bhawan 28, Barakhamba Road, New Delhi - 110 001; Pune: 2401, Gen. Thimmayya Rd.(Cantonment), Pune - 411 001; Surat: G-2, Empire State Bldg., Near Udhana Darwaja, Ring Road, Surat 395 002; Mumbai: Opera House; IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004
For Non-Resident Shareholders	Mumbai: Opera House, IndusInd House, 425, Dadasaheb Bhadkamkar Marg, Mumbai - 400 004

- (v) Shareholders residing at a place in locations wherein the ASBA facility or Bank’s collection centers are not available should send their call money along with the completed acknowledgement slip by registered post/speed post at the office of the Registrar to the Issue: **Link Intime India Private Limited, (Unit: Satin Creditcare Network Limited – Rights Issue), C-101, 247 Park, LBS Marg, Vikhroli [West], Mumbai- 400083, Maharashtra, India**, Tel No.: +91-22-4918 6200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, so that the same are received on or before last date of payment of Final call money i.e. Friday, August 20, 2021.
- (vi) Cheque / Demand Draft should be drawn on any banks including Co-operative Bank which is situated at and is a member or a sub-member of the Bankers’ Clearing House located at the Centre where this Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. No postdated cheque will be accepted and is liable to be rejected.
- (vii) After the last date of payment, i.e. Friday, August 20, 2021, Bank branches at the aforesaid locations will not accept any Call money payment.
- (viii) The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- (ix) Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

d) RWAP

For making of an Application through the Registrar’s Web-based Application Platform (“R-WAP”) process:

- i. A separate web-based application platform, i.e. the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making the payment for the Final Call money by resident Individual shareholders.
- ii. At the R-WAP webpage, resident shareholders can access and make the payment in electronic mode using the R-WAP. Resident shareholders, making the payment through R-WAP, shall make online payment using internet banking or UPI facility.
- iii. Set out below is the procedure to be followed for using the R-WAP:
 - a. Prior to making the payment using the R-WAP facility, the shareholders should enable

the internet banking or UPI facility of their respective bank accounts and the shareholders should ensure that the respective bank accounts have sufficient funds. If the funds available in the relevant bank account are less than the total amount payable on submission of the Final Call payment, such payment shall be rejected. Please note that R-WAP is a non-cash payment mechanism.

- b. Resident shareholders should visit R-WAP (accessible at www.linkintime.co.in) and fill the online Application available on R-WAP in electronic mode. Please ensure that you provide correct DP ID-Client ID or Folio No. (for eligible resident equity shareholders who hold partly paid-up equity shares in physical form as on Record Date) and PAN along with all other details sought while submitting the online application.
- c. **Non-resident shareholders are not eligible to pay the Final Call money through R-WAP.**
- d. Shareholders should ensure that Application process is verified through the e-mail / phone / mobile number or other means as applicable.
- e. **The holders of the partly paid-up equity shares shall make online payment using their own bank account only. Payments made from third party bank accounts will be rejected.**
- f. Verification, if any, in respect of payment through shareholders' own bank account, shall be done through the latest details available with depositories containing shareholder's bank account details, beneficiary account details. Registrar may follow additional processes such as cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment for physical shareholders or demat shareholders wherever necessary.
- g. The Final Call Money collected through Applications made on the R-WAP will be credited to "Satin Creditcare Network Ltd Partly Paid-up Shares final call money A/c – R" maintained with IndusInd Bank Limited.
- h. For guidance on the Application process through R-WAP and resolution of difficulties faced by the shareholders, the shareholders are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated shareholder helpdesk (www.linkintime.co.in) or call helpline number (+91 (22) 4918 6200).

PLEASE NOTE THAT ONLY RESIDENT SHAREHOLDERS CAN MAKE THE PAYMENT USING R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE OPENING DATE OF THE CALL PAYMENT PERIOD THROUGH THE CLOSE OF BANKING HOURS ON THE CLOSING DATE OF THE CALL PAYMENT PERIOD. THE COMPANY AND THE REGISTRAR SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR IS REJECTED DURING THE PROCESS.

iv. Do's for shareholders applying through R-WAP:

- a. Ensure that the details of the correct bank account have been provided while making payment along with submission of the Application.
- b. Ensure that there are sufficient funds (equal to {number of partly paid-up equity shares X amount of Final Call money payable on the partly paid- up equity shares}) available in the bank account through which payment is made using the R-WAP.
- c. Ensure that you make the payment towards your Final Call through your bank account only and do not use any third-party bank account for making the payment. Payments

made from third party bank accounts will be rejected.

- d. Ensure that you receive a confirmation e-mail or confirmation through other applicable means on successful transfer of funds.
 - e. Ensure you have filled in correct details of PAN, Folio number (for eligible resident equity shareholders who hold partly paid-up equity shares in physical form as on Record Date), DP ID-Client ID, as applicable and all such other details as may be required.
 - f. Ensure that you receive an acknowledgement from the R-WAP for your submission of the Application.
- v. **Don'ts for shareholders applying through R-WAP:**
- a. Do not apply from bank account of third parties.
 - b. Do not apply if you are a non-resident shareholder.
 - c. Do not apply from non-resident account.

Non-payment

- 4. Failure to pay the final call money, as aforesaid shall render the Partly Paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act and the LoF.

Other Information

- 5. The **ISIN IN9836B01023** representing Partly Paid-up Equity Shares of ₹10/- (₹7.50/- paid-up) has been suspended by BSE Limited and National Stock Exchange of India Limited on Thursday, July 15, 2021.
- 6. The process of corporate action for converting the Partly Paid-up Equity Shares of ₹10/- each (₹7.50/- paid-up) to Fully Paid-up Equity Shares of ₹10/- each to the Investors' demat accounts under **ISIN INE836B01017**, allotted by the depositories, is estimated to be completed within 2-3 weeks from the last date of payment of the final call money stipulated under this notice.
- 7. In case of non-receipt of the final call money notice, shareholders can request by e-mail or letter, for the duplicate call money notice to the Registrar, or may also download the same from the Company's website: www.satincare.com or the Registrar's website: www.linkintime.co.in In such a case, however, the shareholder has to fill the DP & Client ID, number of partly paid-up equity shares held and amount payable towards the final call money.
- 8. The shareholder must mention his/her PAN allotted under the Income Tax Act, 1961.
- 9. All correspondence in this regard may be addressed to:

Link Intime India Private Limited

[Unit: Satin Creditcare Network Limited - Rights Issue]

C-101, 247 Park, LBS Marg, Vikhroli [West], Mumbai - 400083, Maharashtra, India

Telephone: + 91-22-4918 6200; Fax: +91-22-4918 6195;

E-mail: satin.finalcall@linkintime.co.in

Contact person : Mr. Sumeet Deshpande

Website: www.linkintime.co.in

SEBI registration number: INR000004058