



December 31, 2020

The Manager,
National Stock Exchange of India Ltd.
 Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex, Bandra East,
 Mumbai-400051

The Manager
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400001

Scrip Code: SATIN/SATINPP

Scrip Code: 539404/890149

Subject: Intimation of Allotment of Rated, Listed, Senior, Redeemable, Taxable, Non-Convertible Debentures

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated December 31, 2020 has allotted the Non-Convertible Debentures of Rs. 150 crore. Details of the same are as follows:

Type of Securities	Rated, Listed, Senior, Redeemable, Taxable, Non-Convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Name of Investors	Bank of Baroda
Total Number of Securities issued	1500 NCD's of Rs. 10,00,000 each
Issue Size	Rs. 150 Crore
Tenure of the instrument	18 months from the date of allotment
Date of Allotment	December 31, 2020
Date of Maturity	June 30, 2022
Coupon/interest offered	10.30% per annum
Schedule of payment of interest	Quarterly
Schedule of payment of principal amount	Repayable in 4 equal quarterly instalments starting from the end of 9 months from the date of allotment.
Charge/security	Company shall maintain security cover of at least 1.10 times or 110% of the entire redemption amount throughout the tenure of the NCDs ("Security Cover")
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of Redemption of NCDs	NCDs will be redeemed on June 30, 2022

The above is for your information and record please.

Thanking You

Yours Sincerely,
 For Satin Creditcare Network Limited

Adhish Swaroop
Company Secretary & Compliance Officer

Corporate Office:
 1st and 3rd Floor, Plot No 97,
 Sector-44, Gurugram - 122003
 Haryana, India

Registered Office:
 5th Floor, Kundan Bhawan
 Azadpur Commercial Complex,
 Azadpur, New Delhi - 110033, India

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