



December 22, 2020

The Manager,
National Stock Exchange of India Ltd.
 Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex, Bandra East,
 Mumbai-400051

The Manager
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400001

Scrip Code: SATIN/SATINPP

Scrip Code: 539404/890149

Subject: Intimation of Allotment of Unlisted, Senior and Secured Non-Convertible Debentures;

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated December 22, 2020 has allotted the Non-Convertible Debentures of Rs. 187.50 crore. Details of the same are as follows:

Type of Securities	Unlisted, Senior and Secured Non-Convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Name of Investors	AAV Sarl and Masala Investments Sarl
Total Number of Securities issued	18,750 NCD's of Rs. 1,00,000 each
Issue Size	Rs. 187.50 Crore
Tenure of the instrument	4 years, 5 months and 14 days from the date of allotment
Date of Allotment	December 22, 2020
Date of Maturity	June 5, 2025
Coupon/interest offered	11.10% per annum
Schedule of payment of interest	Semi Annually
Schedule of payment of principal amount	June 5, 2023 and June 5, 2025
Charge/security	The obligations of the Issuer under the NCD will be secured by a hypothecation of loans (and/or other assets) in the form of a fixed charge, whereas the cumulative amount of all assets subject to the hypothecation shall be, at any time, not less than 100% of the outstanding amounts under the NCD.
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of Redemption of NCDs	NCDs will be redeemed on June 5, 2025

The above is for your information and record please.

Thanking You

Yours Sincerely,
 For **Satin Creditcare Network Limited**

Adhish Swaroop
 Company Secretary & Compliance Officer

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 Sector-44, Gurugram - 122003
 Haryana, India

Registered Office:
 5th Floor, Kundan Bhawan
 Azadpur Commercial Complex,
 Azadpur, New Delhi - 110033, India

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