



December 16, 2020

**The Manager,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra East,  
Mumbai-400051

**The Manager**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: SATIN/SATINPP****Scrip Code: 539404/890149****Subject: Intimation of Allotment of Unlisted, Senior and Secured Non-Convertible Debentures;**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated December 16, 2020 has allotted the Non-Convertible Debentures of Rs. 48.75 crore. Details of the same are as follows:

Type of Securities	Unlisted, Senior and Secured Non-Convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Name of Investors	AAV Sarl and Masala Investments Sarl
Total Number of Securities issued	9,750 NCD's of Rs. 50,000 each
Issue Size	Rs. 48.75 Crore
Tenure of the instrument	3 years, 4 months and 21 days from the date of allotment
Date of Allotment	December 16, 2020
Date of Maturity	May 6, 2024
Coupon/interest offered	10.5% per annum
Schedule of payment of interest	Semi Annually
Schedule of payment of principal amount	May 6, 2022 and May 6, 2024
Charge/security	The obligations of the Issuer under the NCD will be secured by a hypothecation of loans (and/or other assets) in the form of a fixed charge, whereas the cumulative amount of all assets subject to the hypothecation shall be, at any time, not less than 100% of the outstanding amounts under the NCD.
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of Redemption of NCDs	NCDs will be redeemed on May 6, 2024

The above is for your information and record please.

Thanking You

Yours Sincerely,  
For **Satin Creditcare Network Limited**

**Adhish Swaroop**  
**Company Secretary & Compliance Officer**

**Corporate Office:**  
1st and 3rd Floor, Plot No 97,  
Sector-44, Gurugram - 122003  
Haryana, India

**Registered Office:**  
5th Floor, Kundan Bhawan  
Azadpur Commercial Complex,  
Azadpur, New Delhi - 110033, India

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