

**November 9, 2020**

The Manager,
National Stock Exchange of India Ltd.
 Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex, Bandra East,
 Mumbai-400051

The Manager
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400023

Scrip Code: SATIN**Scrip Code: 539404****Subject: Intimation of Allotment of Listed, Senior and Secured Non-Convertible Debentures;**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated November 9, 2020 has allotted the following debentures;

Type of Securities	Listed, Senior and Secured Non-Convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Name of Investor	Indian Bank
Total Number of Securities issued	250 NCD's of Rs. 10,00,000 each for cash
Issue Size	Rs. 25 Crore
Tenure of the instrument	18 months
Date of Allotment	November 9, 2020
Date of Maturity	May 9, 2022
Coupon/interest offered	10.40% per annum
Schedule of payment of interest	Annually
Schedule of payment of principal amount	Onetime payment on May 9, 2022
Charge/security	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified standard receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10x (One Decimal One Zero times) or 110% (One Hundred and Ten Percent) the aggregate amount of principal outstanding of the NCDs.
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of Redemption of NCDs	NCDs will be redeemed on May 9, 2022

The above is for your information and record please.

Thanking You

Yours Sincerely,
 For **Satin Creditcare Network Limited**

Adhish Swaroop
Company Secretary & Compliance Officer

Corporate Office:
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 Sector-44, Gurugram - 122003
 Haryana, India

Registered Office:
 5th Floor, Kundan Bhawan
 Azadpur Commercial Complex,
 Azadpur, New Delhi - 110033, India

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