



September 1, 2020

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East, Mumbai-400051

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

SYMBOL: SATIN**Scrip Code: 539404**

Ref: Rights Issue of 1,99,82,667 Partly-Paid Up Equity Shares of face value of Rs. 10 each cash at a price of Rs. 60 per Equity Share an amount aggregating to Rs. 1,19,89,60,020 of Satin Creditcare Network Limited (“the Issue”)

Sub: Intimation under Regulation 30: Allotment of Equity Shares on Rights basis

Dear Sir,

In terms of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, it is to mention that the Rights Issue Committee of the Board of Directors of the Company have, today, i.e. on Tuesday, September 1, 2020, considered and approved the allotment of 1,99,82,283* Equity Shares having face-value of Rs. 10/- each [Rs. 2.5/- paid-up] to the eligible applicants in the Rights Issue at an issue price of Rs. 60 per Equity Share [including a premium of Rs. 50 per Equity Share] of which Rs. 15 per Equity Share has been paid-up on application [including a premium of Rs. 12.50 per Equity Share]. The balance amount of Rs. 45/- [including premium of Rs. 37.50 per Equity Share] shall be payable in subsequent calls as may be decided by the Board/ Committee, from time to time.

The said allotment is pursuant to the terms set out in the Letter of Offer dated August 04, 2020 and the ‘Basis of Allotment’ as finalised in consultation with the Corporate Professionals Capital Private Limited (“Lead Manager”), Link Intime India Pvt. Ltd. (“Registrar to the Issue”) and as approved by BSE Limited (“the Designated Stock Exchange for the Issue”).

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of Shares	Amount in Rs.
Equity Shares of Rs. 10/- each (fully paid up)	5,20,38,194	52,03,81,940
Equity Shares of Rs. 10/- each (Rs. 2.5/- paid up)	1,99,82,283*	4,99,55,707.5
Total	7,20,20,477	57,03,37,647.50

**Excluding 384 Equity shares, as the same has been kept in abeyance on account of Equity Shares held in Demat Suspense Account pursuant to Regulation 39 of SEBI Listing Regulations, the ownership of Equity Shares is under dispute.*

We request you to take the above on record.

Thanking You,

Yours faithfully

For Satin Creditcare Network Limited

Adhish Swaroop
Company Secretary & Compliance Officer