



September 1, 2020

**The Manager,**  
**National Stock Exchange of India Ltd.**  
 Exchange Plaza, C-1, Block G,  
 Bandra Kurla Complex, Bandra East,  
 Mumbai-400051

**The Manager**  
**BSE Limited**  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai – 400023

Scrip Code: SATIN

Scrip Code: 539404

**Subject: Intimation of Allotment of Listed, Senior and Secured Non-Convertible Debentures:**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated August 31, 2020 has allotted the following debentures;

Type of Securities	Listed, Senior and Secured Non-Convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Name of Investor	State Bank of India
Total Number of Securities issued	500 NCD's of Rs. 10,00,000 each for cash
Issue Size	Rs. 50 Crore
Tenure of the instrument	18 months from the date of allotment
Date of Allotment	August 31, 2020
Date of Maturity	February 28, 2022
Coupon/interest offered	10.20% per annum
Schedule of payment of interest	Semi Annually
Schedule of payment of principal amount	Onetime payment on February 28, 2022
Charge/security	The Issue shall be secured by a charge created by the Issuer in favour of the Debenture Trustee (for the benefit of the Debenture Holders) being an exclusive first ranking charge by way of hypothecation over specific identified receivables, present and future (as set out more particularly in the Deed of Hypothecation), representing amounts due from the various borrowers of the Issuer at all times to the extent equal to an amount aggregating to the total outstanding in relation to the Issue ("Hypothecated Assets") such that the value of security shall be equal to 1.25x (One Decimal Point Two Five) times or 125% (One Hundred and Twenty Five Percent) of the Outstanding Principal Amount on the Debentures ("security cover") and shall be secured by such other security.
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of Redemption of NCDs	NCDs will be redeemed on February 28, 2022

The above is for your information and record please.

Thanking You  
 Yours Sincerely,  
 For **Satin Creditcare Network Limited**

**Adhish Swaroop**  
**Company Secretary & Compliance Officer**

**Corporate Office:**  
 1st and 3rd Floor, Plot No 97,  
 Sector-44, Gurugram - 122003  
 Haryana, India

**Registered Office:**  
 5th Floor, Kundan Bhawan  
 Azadpur Commercial Complex,  
 Azadpur, New Delhi - 110033, India

**CIN** : L65991DL1990PLC041796  
**Landline No** : 0124-4715400  
**E-Mail ID** : [info@satincreditcare.com](mailto:info@satincreditcare.com)  
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