

**July 31, 2020**

**The Manager,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra East,  
Mumbai-400051

**The Manager**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400023

**Scrip Code: SATIN****Scrip Code: 539404****Subject: Intimation of Allotment of Listed, Senior and Secured Non-Convertible Debentures:**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated July 31, 2020 has allotted the following debentures;

Type of Securities	Non-Convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Total Number of Securities issued	250 NCD's of Rs. 10,00,000 each for cash
Issue Size	Rs. 25 Crore
Listing of Non-Convertible Debentures	BSE Listed
Tenure of the instrument	3 Years
Date of Allotment	31.07.2020
Date of Maturity	31.07.2023
Coupon/interest offered	10.95% per annum
Schedule of payment of interest	Half yearly payment
Schedule of payment of principal amount	Partial Redemption on 31.7.2021, 31.7.2022 and 31.7.2023
Charge/security	The NCDs shall be secured through a first ranking charge by hypothecation over the Hypothecated Assets (receivables/loan book) of the Company with security cover of 1.10 times.
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of Redemption of NCDs	NCDs will be redeemed on 31.7.2023

The above is for your information and record please.

Thanking You

Yours Sincerely,  
For **Satin Creditcare Network Limited**

**Adhish Swaroop**  
**Company Secretary & Compliance Officer**