

Date: 06 July, 2020

Satin Creditcare Network Limited
Kundan Bhawan, 5th Floor,
Azadpur Commercial Complex,
Azadpur, New Delhi – 110033, India

Lead Manager to the Issue
Corporate Professionals Capital Pvt Limited
D-28, South Extension Part-1,
New Delhi-110049, India

Dear Sir,

Sub: Proposed issue of Equity Shares on right basis (“Right Issue”) by Satin Creditcare Network Limited (“Company”)

We, the undersigned, hereby consent to act as the Domestic Legal Counsel to the Lead Manager and the Company in respect of the Rights Issue and to our name being inserted as “Domestic Legal Counsel to the Lead Manager and the Company” in the letter of offer (“**Letter of Offer**”), which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited (collectively, “**Stock Exchanges**”).

We hereby authorise you to deliver a copy of this letter of consent to the Stock Exchanges and any other regulatory authority, as may be required under applicable law.

The following details with respect to us may be disclosed:

M V Kini, Law Firm
6/39, Kini House,
Jangpura-B, New Delhi,
Delhi-110014
Tel: (91) 11 2437 1038/39/40
Fax: (91) 11 2437 9484
Contact person: Raj Rani Bhalla
Email: projectsilk@mvkini.com
Website: www.mvkini.com

Yours faithfully,



For **M V Kini, Law Firm**