

**Date:** July 04, 2020

**Satin Creditcare Network Limited**

Kundan Bhawan, 5<sup>th</sup> Floor,  
Azadpur Commercial Complex,  
Azadpur, New Delhi - 110033

Dear Ma'am/Sir

**Sub: Proposed Rights Issue of Equity Shares to the extent of Rs. 120 crores (the "Issue") by Satin Creditcare Network Limited ("Company")**

We, the undersigned, do hereby consent to act as the Lead Manager to the Issue and to our name being inserted as the Lead Manager to the Issue in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), and any such other regulatory or statutory body which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the issue the following details with respect to us may be disclosed in the Letter of Offer, the Abridged Letter of Offer and other Issue related material ("Issue Documents") in relation to us:

**Logo:**



**Name:** Corporate Professionals Capital Private Limited

**SEBI Registration number:** INM000011435

**Address:** D-28, South Extension I, New Delhi, Delhi 110049

**E-mail:** [satinrights@indiacp.com](mailto:satinrights@indiacp.com)

**Investor Grievance E-mail:**

**Website:** <https://www.corporateprofessionals.com/>

**Contact Person:** Ms. Anjali Aggarwal

**Contact No.:** 011 40622230

**Investors Grievance e mail id:** [satinrights@indiacp.com](mailto:satinrights@indiacp.com)

We confirm that we are registered with the SEBI and that such registration is valid as on the date of this letter. We hereby enclose a copy of our registration certificate.

We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues.

We confirm that we will immediately inform you of any changes to the above information until the date when the Equity Shares of the Company issued pursuant to the Issue commence trading on the Stock Exchanges,

Corporate Professionals Capital Private Limited

CIN: U74899DL2000PTC104508

D-28, South Extension, Part-1, New Delhi-110049, India | T: +91 11 40622200 | F: +91 11 40622200 | E: [mb@indiacp.com](mailto:mb@indiacp.com)

[www.corporateprofessionals.com](http://www.corporateprofessionals.com)

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Lead Manager and legal counsel in relation to the issue in conducting and documenting their investigation of the affairs of the Company. We hereby consent to this certificate or extracts thereof being included in the Abridged Letter of Offer and the Letter of Offer proposed to be filed by the Company with the Stock Exchanges, SEBI and any other authorities and in any other material used in connection with the Issue and for the purpose of any defence, the Lead Managers may wish to advance in any claim or proceedings in connection with the contents of the Issue Document.

This letter may be produced in any actual/potential proceeding or actual/potential dispute relating to or connected with the Issue Documents or otherwise in connection with the Issue. We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue,

Further, we authorize you to deliver this certificate to SEBI or the Stock Exchanges or any other regulatory or statutory authority as required by law in connection with the Issue and in accordance with applicable law

Sincerely,

**Corporate Professionals Capital Private Limited**



**Name: Anjali Aggarwal**

**Designation: Head-Capital Market Services**

**Encl: A/a**

मर्चेट बैंककार

प्ररुप ख  
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

002719

(मर्चेट बैंककार) विनियम, 1992  
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)  
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पवर्ग I / II / III / IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED  
D-28, SOUTH EXTENSION  
PART - I  
NEW DELHI 110 049

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- \*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
  - \*2. विनिधान सलाहकार। Investment Adviser
  - \*3. निर्गमनों का निम्नांकन। Underwriting of Issues.
  - \*4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
  - \*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
  - \*6. परामर्शी या सलाहकार। Consultant or Adviser.
- (\*जो लागू न हो उसे काट दें) (\*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

INM000011435

है।

II. Registration Code for the merchant banker is MB /

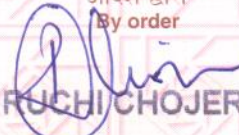
III. यह प्रमाणपत्र

This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

III. This Certificate shall be valid from

तक विधिमानी होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।  
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा  
By order

  
RUCHI CHOJER

MUMBAI

स्थान Place

January 15, 2014

तारीख Date

भारतीय प्रतिभूति और विनिमय बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India