

**July 01, 2020**

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023

Scrip Code: SATIN**Scrip Code: 539404****Subject: Intimation of Allotment of Listed, Senior and Secured Non-Convertible Debentures;**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated June 30, 2020 has allotted the following debentures;

Type of Securities	Non-Convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Total Number of Securities issued	250 NCD's of Rs. 10,00,000 each for cash
Issue Size	Rs. 25 Crore
Listing of Non-Convertible Debentures	BSE Limited
Tenure of the instrument	3 Years
Date of Allotment	30.06.2020
Date of Maturity	30.06.2023
Coupon/interest offered	11.25% per annum
Schedule of payment of interest	Annually on June 30 of each year
Schedule of payment of principal amount	Payment on maturity i.e. 30.06.2023
Charge/security	The Security Cover to be maintained by the Issuer shall be equivalent to 1.10 (One decimal point One Zero) times the aggregate principal amount outstanding of the Debentures
Special right/interest/privileges attached	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of Redemption of NCDs	NCDs would be redeemed on maturity

The above is for your information and record please.

Thanking You

Yours Sincerely,
For **Satin Creditcare Network Limited**

Adhish Swaroop
Company Secretary & Compliance Officer