

**December 17, 2019**

**The Manager,
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

**The Manager
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023

Scrip Code: SATIN**Scrip Code: 539404****Sub: Intimation of Allotment of Non-Convertible Debentures;**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated December 17, 2019 has allotted the following debentures;

- 1. 300 Rated, Listed, Unsecured, Subordinate Tier-2, Taxable, Transferable, Redeemable, Non-Convertible Debentures of ₹10,00,000/- (Rupees Ten Lac) each aggregating to ₹ 30,00,00,000/- (Rupees Thirty Crore)**
 - a. Size of the Issue**
₹ 30.00 Crores (Rupees Thirty Crore)
 - b. Stock Exchange where the Securities are proposed to be listed;**
BSE Limited.
 - c. Tenure of the instrument-date of Allotment and date of Maturity;**
Tenure – 7 years and 14 days
Date of Allotment – December 17, 2019
Date of Maturity – December 31, 2026
 - d. Coupon/Interest offered, schedule of payment of coupon/interest and principal;**
Coupon Rate: 15.5% P.A. (Fixed)
Interest payment is Semi Annually
Partial Principal will be paid on the following dates:
30-Jun-25 of Rs 7,50,00,000
31-Dec-25 of Rs. 7,50,00,000
30-Jun-26 of Rs. 7,50,00,000
31-Dec-26 of Rs. 7,50,00,000
 - e. Charge/Security, if any, created over the assets;**
N.A.
 - f. Special right/interest/privilege attached to the instrument and changes thereof;**
No special rights are conferred to this instrument
 - g. Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**
There is no default in payment of any interest and principal repayment.

Corporate Office:
1st and 3rd Floor, Plot No 97,
Sector-44, Gurugram - 122003
Haryana, India

Registered Office:
5th Floor, Kundan Bhawan
Azadpur Commercial Complex,
Azadpur, New Delhi - 110033, India

CIN : L65991DL1990PLC041796
Landline No : 0124-4715400
E-Mail ID : info@satincreditcare.com
Website : www.satincreditcare.com



h. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;
Nil

i. Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures;
The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

The above is for your information and record please.

Thanking You

Yours Sincerely,
For **Satin Creditcare Network Limited**

Adhish Swaroop
Company Secretary & Compliance Officer