

October 26, 2018

**The Manager,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra East,  
Mumbai-400051

**The Manager**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400023

**Scrip Code: SATIN**

**Scrip Code: 539404**

**Sub: Intimation of Allotment of Non-Convertible Debentures;**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated October 26, 2018 has allotted the following debentures;

- 1. 387 Rated, Secured, Listed, Senior, Taxable, Transferable, Non-Convertible Debentures of ₹ 10,00,000/- (Rupees Ten Lac) each aggregating to ₹ 38,70,00,000/- (Rupees Thirty Eight Crore and Seventy Lacs)**
  - a. Size of the Issue**  
₹ 38.70 Crores (Rupees Thirty Eight Crore and Seventy Lacs)
  - b. Stock Exchange where the Securities are proposed to be listed;**  
BSE Limited
  - c. Tenure of the instrument-date of Allotment and date of Maturity;**  
Tenure - Upto 36 Months  
Date of Allotment – October 26, 2018  
Date of Maturity – October 26 2021
  - d. Coupon/Interest offered, schedule of payment of coupon/interest and principal;**  
Coupon Rate: 11.00% P.A.  
Interest payment is Semi Annually  
The principal will be repaid at the time of Maturity i.e. October 26, 2021.
  - e. Charge/Security, if any, created over the assets;**  
100% Charge will be created over the Book Debts of the Company which shall be equivalent to the outstanding Principal Amount.
  - f. Special right/interest/privilege attached to the instrument and changes thereof;**  
No special rights are conferred to this instrument
  - g. Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**  
There is no default in payment of any interest and principal repayment.
  - h. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;**  
Nil

**Corporate Office:**  
1st and 3rd Floor, Plot No 97,  
Sector-44, Gurugram - 122003  
Haryana, India

**Registered Office:**  
5th Floor, Kundan Bhawan  
Azadpur Commercial Complex,  
Azadpur, New Delhi - 110033, India

**CIN** : L65991DL1990PLC041796  
**Landline No** : 0124-4715400  
**E-Mail ID** : [info@satincare.com](mailto:info@satincare.com)  
**Website** : [www.satincare.com](http://www.satincare.com)

**i. Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures;**

The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

The above is for your information and record please.

Thanking You

Yours Sincerely,  
For **Satin Creditcare Network Limited**

**(Choudhary Runveer Krishanan)**  
**Company Secretary & Compliance Officer**