



December 11, 2017

To,

**The Manager,  
National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra East,  
Mumbai-400051  
Scrip Code: SATIN

**The Manager  
BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400023  
Scrip Code: 539404

**The Manager,  
The Calcutta Stock Exchange Ltd**  
7, Lyons Range  
Kolkata 700001  
Scrip Code: 30024

Dear Sir/Madam,

**Sub: Intimation of Allotment of Non-Convertible Debentures;**

Pursuant to applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Board of Directors of Satin Creditcare Network Limited vide their resolution dated December 7, 2017 has consider and approved the allotment of following debentures along with other items of agenda;

- 1. 450 Rated, Secured, Unlisted, Taxable, Transferable, Non-Convertible Debentures of ₹ 10,00,000/- each aggregating to ₹ 45,00,00,000/-**
  - a. Size of the Issue**  
₹ 45 Crores
  - b. Stock Exchange where the Securities are proposed to be listed;**  
The aforesaid security is not agreed for the Listing.
  - c. Tenure of the instrument-date of Allotment and date of Maturity;**  
Tenure - 36 Months  
Date of Allotment – December 7, 2017  
Date of Maturity – December 7, 2020
  - d. Coupon/Interest offered, schedule of payment of coupon/interest and principal;**  
Coupon Rate: 11.34% p.a.  
Interest payment is Semi-Annually  
The principal repayment is bullet payment at the time of Maturity i.e. December 7, 2020.
  - e. Charge/Security, if any, created over the assets;**  
Charge will be created over the Book Debts of the Company which shall be equivalent to the outstanding Principal Amount.
  - f. Special right/interest/privilege attached to the instrument and changes thereof;**  
No special rights are conferred to this instrument
  - g. Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**  
There is no default in payment of any interest and principal repayment.



**Corporate Office :**  
909-914 ABC, 9th Floor, Kanchenjunga  
Building, 18, Barakhamba Road,  
New Delhi - 110001, India

**Registered Office :**  
5th Floor, Kundan Bhawan,  
Azadpur Commercial Complex,  
Azadpur, New Delhi-110033, India

**CIN** : L65991DL1990PLC041796  
**Landline No** : (011) 4754 5000  
**E-Mail ID** : info@satincreditcare.com  
**Website** : www.satincreditcare.com



**h. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;**  
Nil

**i. Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures;**  
The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

The above is for your information and record please.

Thanking You,

Yours Sincerely,

For Satin Creditcare Network Limited

  


(Choudhary Runveer Krishanan)

Company Secretary & Compliance Officer