



October 3, 2017

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai-400051
Scrip Code: SATIN

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023
Scrip Code: 539404

The Manager,
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata 700001
Scrip Code: 30024

Dear Sir/Madam,

Sub: Intimation of Allotment of Non-Convertible Debentures;

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our letter dated September 21, 2017, we wish to inform that the Working Committee of the Board of Directors of Satin Creditcare Network Limited through there resolution passed on October 3, 2017 has considered and approved the allotment of following debentures;

1. **650 Rated, Listed, Secured, Taxable, Transferable, Non-Convertible Debentures of ₹ 10,00,000/- each aggregating to ₹ 65,00,00,000/-**
 - a. **Size of the Issue**
₹ 65 Crores
 - b. **Stock Exchange where the Securities are proposed to be listed;**
The aforesaid security will be listed at BSE Limited.
 - c. **Tenure of the instrument-date of Allotment and date of Maturity;**
Tenure - upto 60 Months
Put and Call Option- October 5, 2020 (at Par)
Date of Allotment – October 3, 2017
Date of Maturity – October 3, 2022
 - d. **Coupon/Interest offered, schedule of payment of coupon/interest and principal;**
Coupon Rate: 12.06% p.a.
Interest payment is Semi-Annually
The principal repayment is bullet payment at the time of Maturity i.e. October 3, 2022.
 - e. **Charge/Security, if any, created over the assets;**
Charge will be created over the Book Debts of the Company which shall be equivalent to the outstanding Principal Amount.
 - f. **Special right/interest/privilege attached to the instrument and changes thereof;**
No special rights are conferred to this instrument
 - g. **Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**
There is no default in payment of any interest and principal repayment.





h. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;

Nil

i. Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures;

The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.


The above is for your information and record please.

Thanking You,

Yours Sincerely,

For Satin Creditcare Network Limited

For SATIN CREDITCARE NETWORK LIMITED


CHOUDHARY RUNVEER KRISHANAN
COMPANY SECRETARY & COMPLIANCE OFFICER
CS MEMBERSHIP NO. F7437

(Choudhary Runveer Krishanan)

Company Secretary & Compliance Officer