



November 24, 2016

To,

**The Manager,  
National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra East,  
Mumbai-400051

**The Manager  
BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400023

**The Manager,  
The Calcutta Stock Exchange Ltd**  
7, Lyons Range  
Kolkata 700001

**Scrip Code: SATIN**

**Scrip Code: 539404**

**Scrip Code: 30024**

Dear Sir/Madam,

**Sub: Intimation of Allotment of Non-Convertible Debenture**

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Board of Directors of Satin Creditcare Network Limited vide their resolution dated November 23, 2016 has consider and approved the allotment of following debentures along with other items of agenda;

1. 150 Rated, Listed, Secured, Senior, Taxable, Transferable, Non-Convertible Debentures of ₹ 10,00,000/- each aggregating to ₹ 15,00,00,000/-
  - a. **Size of the Issue**  
₹ 15 Crores
  - b. **Stock Exchange where the Securities are proposed to be listed;**  
The aforesaid security is proposed to be listed at BSE Limited
  - c. **Tenure of the instrument-date of Allotment and date of Maturity;**  
Tenure-3 Years  
Date of Allotment – November 23, 2016  
Date of Maturity- November 22, 2019
  - d. **Coupon/Interest offered, schedule of payment of coupon/interest and principal;**  
Coupon Rate: 12% p.a.  
Interest payment is annually  
The principal repayment is bullet payment at the time of Maturity i.e. November 22, 2019
  - e. **Charge/Security, if any, created over the assets;**  
1.1x time Security cover, created over the book debt of the Company
  - f. **Special right/interest/privilege attached to the instrument and changes thereof;**  
No special rights are conferred to this instrument





- g. **Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**  
There is no default in payment of any interest and principal repayment.
- h. **Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;**  
Nil
- i. **Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures.**  
The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

The above is for your information and record please.

Thanking You,

Yours Sincerely,

For **Satin Creditcare Network Limited**

FOR SATIN CREDITCARE NETWORK LIMITED

CHOUDHARY RUNVEER KRISHANAN

COMPANY SECRETARY & COMPLIANCE OFFICER

(Choudhary Runveer Krishanan)  
**Company Secretary & Compliance Officer**