



SATIN CREDITCARE NETWORK LTD.

Reaching out!

October 15, 2016

To,

**The Manager,
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai-400051

**The Manager
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023

**The Manager,
The Calcutta Stock Exchange Ltd**
7, Lyons Range
Kolkata 700001

Scrip Code: SATIN

Scrip Code: 539404

Scrip Code: 30024

Ref: Reconciliation of Share Capital Audit Report;

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report issued by a qualified Chartered Accountant for the quarter ended on September 30, 2016 required vide SEBI circular dated December 31, 2002.

Hope you will find the same in order.

Thanking you,

Yours sincerely,

For Satin Creditcare Network Limited

For SATIN CREDITCARE NETWORK LIMITED


(Choudhary Runveer Krishnan)
Company Secretary & Compliance Officer

Encl: a/a



Rajeev Bhatia & Associates

Chartered Accountants

1410, Ground Floor,
Dr. Mukherjee Nagar, Delhi-110009
Tel. : 011-27654587 (M) : 09810057854
E-mail : rajivbhatia251@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

Ref. No. SCNL/201610/72

Based on the records from the Registrar & Transfer Agent of the company, records and other documents produced by the Company before us for the necessary certification, we hereby certify the following;

- | | | |
|---|---|--|
| 1 | For Quarter Ended | September 30, 2016 |
| 2 | ISIN | INE836B01017 |
| 3 | Face Value | Rs. 10.00 |
| 4 | Name of the Company | SATIN CREDITCARE NETWORK LIMITED |
| 5 | Registered Office Address | 5th Floor, Kundan Bhawan, Azadpur Commercial Complex, Azadpur Delhi-110033 |
| 6 | Corporate Office Address | 909-914 ABC, 9th Floor, Kanchenjunga Building, 18, Barakhamba Road, New Delhi - 110001 |
| 7 | Telephone & Fax No. | 011-47545000, 011-27672727 (Fax) |
| 8 | Email address | runveer.krishanan@satincreditcare.com |
| 9 | Name of the Stock Exchanges where the company's securities are listed : | |
| | a) The Calcutta Stock Exchange Limited (CSE) | |
| | b) The National Stock Exchange of India Limited (NSE) | |
| | c) BSE Limited (BSE) | |

	No. of shares :	% of Total Listed Capital:
10	Issued Equity Capital (Including 46,500 forfeited shares)	33085317 -
11	Listed Equity Capital	33038817 -
12	Held in dematerialized form in CDSL	2254653 6.82
13	Held in dematerialized form in NSDL	30407642 92.04
14	Physical	376522 1.14
15	Total no. of Equity shares (12+13+14)	33038817 100.00

16 Reason for difference if any between (10&11),(10&15), (11&15) :

Reasons for Difference	Particulars	No. of shares Applied / Not applied for listing	Listed on Stock Exchange (Specify Name)
Point No. 10 & 11	The Company has forfeited 46,500 equity shares due to non payment of calls and hence forms part of issued Equity Capital only.	-	-
Point No. 10 & 15	The Company has forfeited 46,500 equity shares due to non payment of calls and hence forms part of issued Equity Capital only.	-	-
Point No. 11 & 15	NIL	-	-

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares Allotted	Date of Allotment
Preferential Allotment of Equity shares to the persons and entities belonging to promoter and non-promoter group pursuant to swap of shares of the Satin creditcare Network Limited ('SCNL') with the shareholders of M/s Taraashna Services Private Limited with an intent to make it a Subsidiary of SCNL.	1,087,456	August 30, 2016

- 18 Register of Members is updated (Yes/No): : YES
If not, updated upto which date,
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any : N.A.
- 20 Has the company resolved the matter mentioned in point no 19 above in the current quarter ? If not, reason why? : N.A.





Rajeev Bhatia & Associates

Chartered Accountants

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21 **Mentioned the total no. of requests,if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay** : Nil

Total no. of demat request	No. of Request	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	NIL	N.A.
Pending for more than 21days	Nil	NIL	N.A.

23 **Name and Address & Fax of the Compliance Officer of the Company**

Choudhary Runveer Krishanan

909-914 ABC, 9th Floor, Kanchenjunga Building, 18, Barakhamba Road, New Delhi - 110001
011-47545000 Fax: 011-27672727

24 **Name and Address Tel & Fax No. Registration no.of the Certifying CA/CS**

Mr. Rajeev Bhatia , FCA

Rajeev Bhatia & Associates

1410, Ground Floor

Dr.Mukherji Nagar, Comm. Complex, Delhi-110009

Ph. 27654587, 09810057854 FAX- 27653329

M.No. 89018

25 **Name and Address of Registrar & Share Transfer Agent**

Link Intime India Pvt. Ltd.

44, Community Centre, 2nd Floor,

Naraina Industrial Area,

Phase-1, PVR Naraina, Delhi-110028

26 **Any other detail that the CA/CS may like to provide (e.g) BIFR company**

Delisting from SE.

None

Note: The Company has also allotted 2,50,00,000 Rated, Cumulative, Non-Convertible, Compulsorily Redeemable Preference Shares on private placement basis on 10.06.2016 in dematerialised form.

For **Rajeev Bhatia & Associates**
Chartered Accountant



Rajeev Bhatia
FCA
(M.No. 089018)
FRN: 021776N

Place: Delhi
Date: October 15, 2016