



June 24, 2016

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai-400051
Scrip Code: SATIN

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street.
Mumbai – 400023

The Manager,
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata 700001

Scrip Code: 539404

Scrip Code: 30024

Sir/Madam,

Subject: Intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) in relation to the proposed resolutions to be considered for approval in the upcoming board meeting of Satin Creditcare Network Limited (the “Company”).

In terms of Regulation 29 of the SEBI Listing Regulations, we wish to intimate you of the following matters to be considered along with other items of agenda, for the approval at the upcoming meeting of the Board of Directors of the Company on June 30, 2016:

1. Voluntarily delisting of shares of the Company from the Calcutta Stock Exchange

To consider and approve, subject to receipt of necessary approvals, the voluntary delisting of equity shares of the Company from The Calcutta Stock Exchange Limited in accordance with the SEBI (Delisting of Equity Shares) Regulations, 2009.

2. Reclassification of the authorised share capital and consequent alteration of memorandum of association

To consider and approve, subject to receipt of approval of the shareholders, reclassification of the authorised share capital and consequent alteration of memorandum of association of the Company pursuant to the provisions of Sections 13, 61 and all other applicable provisions of the Companies Act, 2013 and the rules made thereunder and the provisions of the Memorandum and Articles of Association of the Company.

3. Acquisition of entire shares of existing shareholders of Taraashna Services Private Limited through share swap and consequential preferential issue and allotment of securities

To consider and approve, subject to receipt of necessary approvals, acquisition of the entire shareholding of Taraashna Services Private Limited from its existing shareholders by way of a share swap and consequent issuance of equity shares of the Company, by way of a private placement on preferential basis to existing shareholders of Taraashna Services Private Limited (“TSPL”) to make TSPL as a wholly owned subsidiary of the Company in accordance with the applicable laws.

4. Further issue of securities

To consider and approve, subject to receipt of necessary approvals, further capital raising by the Company including by way of issuance of equity shares and/or global depository receipts and/or American depository receipts and/or foreign currency convertible bonds and/or other financial instruments convertible into or





exchangeable for equity shares and/or fully convertible debentures and/or partly convertible debentures and/or non-convertible debentures for an aggregate amount not exceeding Rs. 250 crore through public and/or private offerings and/or on preferential allotment basis, including without limitation through a qualified institutions placement in accordance with applicable law.

We request you to take the above on record.

Should you require any information/clarification in this regard, please contact us at the following address:

Address: Satin Creditcare Network Limited
5th Floor, Kundan Bhawan Azadpur Commercial Complex, Azadpur,
New Delhi 110 044, India.
Attn.: Choudhary Runveer Krishnan (Company Secretary & Compliance Officer)
Telephone No.: 011-47545000
Fax No.: 011-23328951

Thanking you,

Yours sincerely,

For **Satin Creditcare Network Limited**

For SATIN CREDITCARE NETWORK LIMITED

CHOUHARY RUNVEER KRISHNAN

Choudhary Runveer Krishnan
(Company Secretary & Compliance Officer)